FORM 1

Company Name & Code: Shriram Life Insurance Company Limited & 128

Statement as on: 30.06.2010

Statement of Investment and Income on Investment

Peridicity of Submission: Quarterly

Name of the Fund : Life Fund

Rs. Lakhs

| | | | | Current Qu | arter | • | | Year to Da | te | | | Previous | Year | |
|------|--|------|---------------------|----------------------------------|----------------------|---------------------|---------------------|----------------------------------|-------------------------|---------------------|---------------------|----------------------------------|--------------------|---------------------|
| No | Category of Investment | coı | Investment (Rs.) | Income on Investment (Rs.) | Gross Yield (%) * | Net Yield (%) | Investment (Rs.) | Income on Investment (Rs.) | Gross Yield (%) * | Net Yield (%) | Investment (Rs.) | Income on Investment (Rs.) | Gross Yield (%) | Net Yield (%) |
| Α | GOVERNMENT SECURITIES | | | | | | | | | | | | | |
| A01 | Central Government Bonds | CGSB | 8,301.93 | 131.82 | 6.35 | 5.45 | 8,301.93 | 131.82 | 6.35 | 5.45 | 7,746.19 | 488.59 | 6.23 | 6.24 |
| A02 | Special Deposits | CSPD | | | | | | | | 1. | | | | |
| A03 | Deposit under section 7 of Insurance Act, 1938 | CDSS | 756.32 | 13.88 | 7.34 | 6.30 | 756.32 | 13.88 | 7.34 | 6.30 | 756.53 | 55.51 | 7.35 | 7.34 |
| A04 | Treasury Bills | CTRB | | | | | | | | | | | | |
| В | GOVERNMENT SECURITIES/ OTHER APPROVED SECURITIES | | | | | | | | | | | | | |
| B01 | Central Government Guaranteed Loans / Bonds | CGSL | | | | | | | | ļ | | | | L |
| B02 | State Government Bonds | SGGB | | | | | | | | <u> </u> | | Ĺ | | |
| B03 | State Government Guaranteed Loans | SGGL | | | ├ ── | | | | | ļ | | | | |
| B04 | Other Approved Securities (excluding Infrastructure Investments) | SGOA | 3,099.25 | 65.76 | 8.49 | 7.28 | 3,099.25 | 65.76 | 8.49 | 7.28 | 1,744.91 | 169.03 | 9.11 | 7.82 |
| BO5 | Guaranteed Equity | SGGE | | | | | | | | | | | | |
| С | HOUSING & LOANS TO STATE GOVT. FOR HOUSING AND FIRE FIGHTING EQUIPMENT | | | | | | | | | | | | | |
| C01 | Loans to State Government for Housing | HLSH | | | | | | | | | | | | |
| C02 | Loans to State Government for Fire Fighting Equipments | HLSF | | | | | | | | | | | | |
| C03 | Term Loan - HUDCO / NHB / Institutions accredited by NHB | HTLH | | | | | | | | | | | | |
| C04 | Commerical Papars - NHB / Institutions accredited by NHB | HTLN | | | | | | | | | | | | |
| C05 | Housing - Securitised Assets | HMBS | | | | | | | | | | | | |
| C06 | Debentures / Bonds / CP's / Loans - (Promoter Group) | HDPG | | | | | | | | | | | | |
| | Taxable Bonds | | | | | | | | | | | | | |
| C06 | Bonds/ Debentures issued by HUDCO | HTHD | | | | | | | | | | | | |
| C07 | Bonds/ Debentures issued by NHB / Institutions accredited by NHB | HTDN | 678.19 | 15.00 | 8.85 | 7.59 | 678.19 | 15.00 | 8.85 | 7.59 | 677.91 | 60.16 | 8.87 | 7.62 |
| C08 | Bonds/ Debentures issued by Authority constituted under any Housing/ Building Scheme approved by Central/ State/ and Authority or Body constituted by Central/ State Act | HTDA | | | | | | | | | | | | · |
| | <u>Tax Free Bonds</u> | | | | | | | | | | | | | |
| C09 | Bonds/ Debentures issued by HUDCO | HFHD | | | | | | | | | | | | |
| C010 | Bonds/ Debentures issued by NHB / Institutions accredited by NHB | HFDN | | | | | | | | | | Zent3 | nc. Co | \ |

Name of the Fund : Life Fund

Peridicity of Submission: Quarterly Rs. Lakhs

| | or submission: Quarterly | | | Current Qu | arter | | | Year to Da | s. Lakiis ate | | | Previous | Year | |
|------|--|------|---------------------|----------------------------------|----------------------|---------------------|---------------------|--|-------------------------|--|---------------------|----------------------------------|--|---------------------|
| No | Category of Investment | col | Investment (Rs.) | Income on Investment (Rs.) | Gross Yield (%) * | Net Yield (%) | Investment (Rs.) | Income on Investment (Rs.) | Gross Yield (%) * | Net Yield (%) | Investment (Rs.) | Income on Investment (Rs.) | Gross Viold | Net Yield (%) |
| C011 | Bonds/ Debentures issued by Authority constituted under any Housing/ Building Scheme approved by Central/ State/ any Authority or Body constituted by Central/ State Act | HFDA | | | | , | | | | | | | | |
| D | INFRASTRUCTURE INVESTMENTS | - | | | | | | | | | | | | |
| D01 | Infrastructure - Other Approved Securities | ISAS | | | | | | | | | | | | |
| D02 | Infrastructure - PSU - Equity shares - Quoted | ITPE | | | | | | | | | | | | |
| D03 | Infrastructure - Corporate Securities - Equity shares - Quoted | ITCE | | | | | | | | | | | | |
| D04 | Infrastructure - Equity and Equity Related Instruments (Promoter Group) | IEPG | | | | | | | | | | | | |
| D05 | Infrastructure - Securitised Assets | IESA | | | | | | | | | | | | |
| D06 | Infrastructure - Debentures/ Bonds / CPs / Loans - (Prometer Group) | IDPG | | | | | | | | | | | | |
| | TAXABLE BONDS | | | | | | | | | | | | | |
| D07 | Infrastructure - PSU - Debentures / Bonds | IPTD | 5,977.15 | 70.12 | 4.69 | 4.03 | 5,977.15 | 70.12 | 4.69 | 4.03 | 4,714.82 | 373.66 | 7.53 | 6.47 |
| D08 | Infrastructure - PSU - CPs | IPCP | | | | | | | | | | | | |
| D09 | Infrastructure - Other Corporate Securities - Debentures / Bonds | ICTD | | | | | | | | | | | | |
| D10 | Infrastructure - Other Corporate Securities - CPs | ICCP | | | | | | | | | | | | |
| D11 | Infrastructure - Term Loans (with Charge) | ILWC | | | | | | | | | | | | |
| | TAX FREE BONDS | | | | | | | | | | | | | |
| D12 | Infrastructure - PSU - Debentures / Bonds | IPFD | | | | | | | | | | | | |
| D13 | Infrastructure - Other Corporate Securities - Debentures / Bonds | ICFD | | | | | | | | | | | | |
| E | APPROVED INVESTMENT SUBJECT TO EXPOSURE NORMS | | | | | | | | | | | | | |
| E01 | PSU - Equity shares - Quoted | EAEO | 53.18 | 10.62 | 79.87 | 68.56 | 53.18 | 10.62 | 79.87 | 68.56 | 75.77 | 74.68 | 91.08 | 78.18 |
| E02 | Corporate Securities - Equity shares (Ordinary) - Quoted | EACE | 367.13 | 23.98 | 26.13 | 22.43 | 367.13 | 23.98 | 26.13 | 22.43 | 222.76 | 129.05 | 61.52 | 52.81 |
| E03 | Equity Shares - Companies incorporated outside India (invested prior to IRDA Regulations) | EFES | | | | | | | | | | | | |
| E04 | Equity Shares (incl. Equity related Instruments) - Promoter Group | EEPG | | | | | | | | | | | | |
| E05 | Corporate Securities - Bonds - (Taxable) | EPBT | | | | | | | | | 184.62 | (34.92) | -5.82 | -5.00 |
| E06 | Corporate Securities - Bonds - (Tax Free) | EPBF | | | | | | | | | | | | |
| E07 | Corporate Securities - Preference Shares | EPNQ | | | | | | <u> </u> | | | 1.79 | 0.07 | 4.00 | 3.43 |
| E08 | Corporate Securities - Investments in Subsidiaries | ECIS | | | | | | | | | | 1500 | 200 | |
| E09 | Corporate Securities - Debentures | ECOS | 1,011.08 | 21.64 | 8.56 | 7.35 | 1,011.08 | 21.64 | 8.56 | 7.35 | 1,339.97 | 1/2 | 13 | 6.29 |

Name of the Fund : Life Fund

Rs. Lakhs

Peridicity of Submission: Quarterly

| | | | | Current Qu | arter | | | Year to Da | ate · | | | Previous ` | Year | |
|-----|--|------|---------------------|----------------------------------|----------------------|---------------------|---------------------|----------------------------------|-------------------------|---------------------|---------------------|----------------------------------|--------------------|---------------------|
| No | Category of Investment | COI | Investment (Rs.) | Income on Investment (Rs.) | Gross Yield (%) * | Net Yield (%) | Investment (Rs.) | Income on Investment (Rs.) | Gross Yield (%) * | Net Yield (%) | Investment (Rs.) | Income on Investment (Rs.) | Gross Yield (%) | Net Yield (%) |
| E10 | Corporate Securities - Debentures / Bonds / CPs / Loan - (Promoter Group) | EDPG | 1,106.85 | 36.42 | 13.16 | 11.30 | 1,106.85 | 36.42 | 13.16 | 11.30 | 273.14 | 67.25 | 6.52 | 5.5982 |
| E11 | Corporate Secuities - Derivative Instruments | ECDI | | | | | | | | | | | | |
| E12 | Investment properties - Immovable | EINP | | | | | | | | | | | | |
| E13 | Loans - Policy Loans | ELPL | | | | | | | | | | | | |
| E14 | Loans - Secured Loans - Mortagage of Property in India (Term Loan) | ELMI | | , | | | | | | | | | | |
| E15 | Loans - Secured Loans - Mortagage of Property outside India (Term Loan) | ELMO | | | | | | | | | | | | |
| E16 | Deposits - Deposit with scheduled Banks, FIs (incl. Bank Balance awaiting Investment), CCIL, RBI | ECDB | 1,248.25 | 28.08 | 9.00 | 7.72 | 1,248.25 | 28.08 | 9.00 | 7.72 | 1,158.89 | 98.21 | 8.81 | 7.5 |
| E17 | Deposits - CDs with Shcheduled Banks | EDCD | | | | | | | | | | | | |
| E18 | Deposits - Repo / Reverse Repo | ECMR | | | | | | | ····· | | | | | |
| E19 | Diposit with Primary Dealers duly recognised by Reserve Bank of India | EDPD | | | | | | | | | | | | |
| E20 | CCIL - CBLO | ECBO | | | | 1 | | | | | | | | |
| E21 | Commercial Papers | ECCP | | | | | | | | | | | | |
| E22 | Application Money | ECAM | · | | | | | | | | | | | |
| F/4 | Perpetual Debt Instruments of Tier I & II Capital issued by PSU Banks | EUPD | 149.82 | 3.39 | 9.05 | 7.77 | 149.82 | 3.39 | 9.05 | 7.77 | 5.76 | 1.38 | 1.84 | 1.5 |
| E24 | Perpetual Debt Instruments of Tier I & II Capital issued by Non - PSU Banks | EPPD | | | | | | | | | | | | |
| E25 | Perpetual Non - Cum. P.Shares & Redemeemabe Cumulative P.Shares of Tier 1 & 2 Capital issued by PSU Banks | EUPS | | | | | | | | | | | | |
| E26 | Perpetual Non - Cum. P.Shares & Redemeemabe Cumulative P.Shares of Tier 1 & 2 Capital issued by Non - PSU Banks | EPPS | | | • | | | | | | | | | |
| E27 | Foreign Debt Securities (invested prior to IRDA Regulations) | EFDS | | | · | | | | | , | | | | |
| E28 | Mutual Funds - Gilt / G Sec / Liquid Schemes | EGMF | 221.99 | - | | - | 221.99 | • | | - | 143.08 | 4.59 | 2.59 | 2.2 |
| E29 | Mutual Funds - (under Insurer's Promoter Group) | EMPG | | | | | | | | | | | | |
| E30 | Net Current Assets (Only in respect of ILIP Business) | ENCA | | | | | | | | | | | - | |
| F | OTHER INVESTMENTS | | | | | | | | | | | | | |
| F01 | Bonds - PSU - Taxable | OBPT | | | | | | | | | | | | |
| F02 | Bonds - PSU - Tax Free | OBPF | | | | | | | | | | | | |
| F03 | Equity Shares (incl Co-op Societies) | OESH | 126.46 | (13.95) | (44.13) | (37.88) | 126.46 | (13.95) | -44.13 | (37.88) | 167.70 | 37.62 | 31.03 | 26.6 |
| F04 | Equity Shares (PSUs & Unlisted) | OEPU | | | | | | | | | | | | |

Rs. Lakhs

| | | | | Current Qu | arter | | | Year to Da | ate | | | Previous | Year | |
|-----|--|------|---------------------|----------------------------------|----------------------|-----------------------|---------------------|----------------------------------|-------------------------|---------------------|---------------------|----------------------------------|-------------|---------------------|
| No | Category of Investment | COI | Investment (Rs.) | Income on Investment (Rs.) | Gross Yield (%) * | Net Yield . (%) | Investment (Rs.) | Income on Investment (Rs.) | Gross Yield (%) * | Net Yield (%) | Investment (Rs.) | Income on Investment (Rs.) | Gross Yield | Net Yield (%) |
| F05 | Equity Shares (incl. Equity related Instruments) - Promoter Group | OEPG | | | | | | | | | | | | |
| F06 | Debentures | OLDB | 353.74 | 8.76 | 9.90 | 8.50 | 353.74 | 8.76 | 9.90 | 8.50 | 27.24 | 35.13 | 2.45 | 2.10 |
| F07 | Debentures / Bonds / CPs / Loans etc (Promoter Group) | ODPG | | | | | | | | | 667.28 | 61.53 | 6.74 | 5.78 |
| F08 | Commercial Papers | OACP | | | | | | | | | | | | |
| F09 | Preference Shares | OPSH | | | | | | | | | | | | |
| F10 | Venture Fund | OVNF | | | | | | | | | | | | |
| F11 | Short term Loans (Unsecured Deposits) | OSLU | | | | | | | | | | | | |
| F12 | Term Loans (without Charge) | OTLW | | | | | _ | | | | | | | |
| F13 | Mutual Funds - Debt / Income / Serial Plans / Liquid Shcemes *** earlier CAT Code OMLF | OMGS | | | | | | | | | | | | |
| F14 | Mutual Funds - (under Insurer's Promoter Group) | OMPG | | | | | | | | | | | | |
| F15 | Derivative Instruments | OCDI | | | | | | | | | | | | |
| F16 | Securitised Assets | OPSA | | | | | | | | | | | | |
| F17 | Investment Properties - Immovable | OIPI | | | | | | | | | | | | |
| | TOTAL | | 23,451.34 | 415.50 | 7.09 | 6.08 | 23,451.34 | 415.50 | 7.09 | 6.08 | 19,908.36 | 1,714.27 | 8.52 | 7.31 |

CERTIFICATION

Certified that the information given herin are correct and complete to the best of my knowledge and belief and nothing has been suppressed.

* Annualized yields

Reclassification of Investments done in the Current Year as per the IRDA (Investment) (Fourth Amendment) Regulations, 2008 published on 22nd Aug 2008.

Date: 14.08.2010

B.R.Hariharam
Chief Investment Officer

FORM 1

Company Name & Code: Shriram Life Insurance Company Limited & 128

Statement as on: 30.06.2010

Statement of Investment and Income on Investment

Peridicity of Submission: Quarterly

Name of the Fund : Pension & Annuity Fund

Rs. Lakhs

| | | 1 | | Current Qu | arter | | | Year to Da | ate | | | Previous ` | Year | |
|------|--|------|---------------------|----------------------------------|----------------------|---------------------|---------------------|----------------------------------|-------------------------|---------------------|---------------------|----------------------------|--------------------|---------------------|
| No | Category of Investment | COI | Investment (Rs.) | Income on Investment (Rs.) | Gross Yield (%) * | Net Yield (%) | Investment (Rs.) | Income on Investment (Rs.) | Gross Yield (%) * | Net Yield (%) | Investment (Rs.) | Income on investment (Rs.) | Gross Yield (%) | Net Yield (%) |
| Α | GOVERNMENT SECURITIES | | | | | | | | | | | | | |
| A01 | Central Government Bonds | CGSB | 4.54 | 0.07 | 6.54 | 5.61 | 4.54 | 0.07 | 6.54 | 5.61 | 3.18 | 0.03 | 0.01 | 0.0 |
| A02 | Special Deposits | CSPD | | | | | | | | | | | | |
| A03 | Deposit under section 7 of Insurance Act, 1938 | CDSS | | | | • | | | | | | | | i |
| A04 | Treasury Bills | CTRB | · | | | | | | | | | | | |
| В | GOVERNMENT SECURITIES/ OTHER APPROVED SECURITIES | | | | | | | | | | | | | |
| B01 | Central Government Guaranteed Loans / Bonds | CGSL | | | | | | | | | | | | |
| B02 | State Government Bonds | SGGB | | | | _ | | | | | | | | |
| B03 | State Government Guaranteed Loans | SGGL | | | | | | | | | | | | |
| B04 | Other Approved Securities (excluding Infrastructure Investments) | SGOA | | | | • | | | | - | | | | |
| BO5 | Guaranteed Equity | SGGE | | | | | | | | | | | | |
| С | HOUSING & LOANS TO STATE GOVT. FOR HOUSING AND FIRE FIGHTING EQUIPMENT | | | | | | | | | | | | | |
| C01 | Loans to State Government for Housing | HLSH | | | | | | | | | | | | i |
| C02 | Loans to State Government for Fire Fighting Equipments | HLSF | | | | | | | | | | | | i |
| C03 | Term Loan - HUDCO / NHB / Institutions accredited by NHB | HTLH | | | | | | | | | | | | |
| C04 | Commerical Papars - NHB / Institutions accredited by NHB | HTLN | | | | | | | | | | | | |
| C05 | Housing - Securitised Assets | HMBS | | | | | | | | | | | | |
| C06 | Debentures / Bonds / CP's / Loans - (Promoter Group) | HDPG | | | | | · · | | | | | | | |
| | Taxable Bonds | | | | | | | | | | | | | 1 |
| C06 | Bonds/ Debentures issued by HUDCO | HTHD | | | | | | | | | | Ü | | |
| C07 | Bonds/ Debentures issued by NHB / Institutions accredited by NHB | HTDN | | | | - | | | | | | | | |
| C08 | Bonds/ Debentures issued by Authority constituted under any Housing/ Building Scheme approved by Central/ State/ and Authority or Body constituted by Central/ State Act | HTDA | | | | | | · | | | | | | |
| | Tax Free Bonds | | | | | | | | | | | | 7 | |
| C09 | Bonds/ Debentures issued by HUDCO | HFHD | | | | | | | | | | EN. | anca C | |
| C010 | Bonds/ Debentures issued by NHB / Institutions accredited by NHB | HFDN | | | | | | | | | | 1.06 | . % | 2/ |

Rs. Lakhs

| | | | | Current Qu | arter | | | Year to D | ate | | | Previous ` | Year | |
|------|--|----------|---------------------|----------------------------------|----------------------|---------------------|---------------------|----------------------------------|-------------------------|---------------------|---------------------|--|--------------------|-------------------|
| No | Category of Investment | соі | Investment (Rs.) | Income on Investment (Rs.) | Gross Yield (%) * | Net Yield (%) | Investment (Rs.) | Income on Investment (Rs.) | Gross Yield (%) * | Net Yield (%) | Investment (Rs.) | Income on Investment (Rs.) | Gross Yield (%) | Ne Yiel (%) |
| C011 | Bonds/ Debentures issued by Authority constituted under any Housing/ Building Scheme approved by Central/ State/ any Authority or Body constituted by Central/ State Act | HFDA | | | | | | | | | | | | |
| D | INFRASTRUCTURE INVESTMENTS | <u> </u> | - | | | | | | | _ | | | | |
| D01 | Infrastructure - Other Approved Securities | ISAS | | | | | | | | | | | | |
| D02 | Infrastructure - PSU - Equity shares - Quoted | ITPE | | | | | | | | | | | | |
| D03 | Infrastructure - Corporate Securities - Equity shares - Quoted | ITCE | | | | | | | | | | | | |
| D04 | Infrastructure - Equity and Equity Related Instruments (Promoter Group) | 1EPG | | | | | | | | | | | | |
| D05 | Infrastructure - Securitised Assets | IESA | İ | | | | | | | | | | | |
| D06 | Infrastructure - Debentures/ Bonds / CPs / Loans - (Prometer Group) | IDPG | | | | | , | | | | | | | |
| | TAXABLE BONDS | | | | | | | | | | | | | |
| D07 | Infrastructure - PSU - Debentures / Bonds | IPTD | | | | | | | | - | | | | |
| D08 | Infrastructure - PSU - CPs | IPCP | | | | | | | | | | | | |
| D09 | Infrastructure - Other Corporate Securities - Debentures / Bonds | ICTD | | | | | | | | | | | | |
| D10 | Infrastructure - Other Corporate Securities - CPs | ICCP | | | | _ | | | | | | | | |
| D11 | Infrastructure - Term Loans (with Charge) | ILWC | | | | | | | | | | | | |
| | TAX FREE BONDS | | | | | | | | | | | | | |
| D12 | Infrastructure - PSU - Debentures / Bonds | IPFD | | | | | | | | | | | | |
| D13 | Infrastructure - Other Corporate Securities - Debentures / Bonds | ICFD | | | | | | | | | | - | | |
| E_ | APPROVED INVESTMENT SUBJECT TO EXPOSURE NORMS | | | | | | | | | | | | | |
| E01 | PSU - Equity shares - Quoted | EAEQ | | | | • | | | | | | | | |
| E02 | Corporate Securities - Equity shares (Ordinary) - Quoted | EACE | | | | - | | | | | | | | |
| E03 | Equity Shares - Companies incorporated outside India (invested prior to IRDA Regulations) | EFES | | | | | | | | | | | | |
| E04 | Equity Shares (incl. Equity related Instruments) - Promoter Group | EEPG | | | | | | | | | | | | |
| E05 | Corporate Securities - Bonds - (Taxable) | EPBT | | | | | - | | | | | | | |
| E06 | Corporate Securities - Bonds - (Tax Free) | EPBF | | | | | | | | | | Mentan | C. | |
| E07 | Corporate Securities - Preference Shares | EPNQ | | | | | | | | | | | | |
| E08 | Corporate Securities - Investments in Subsidiaries | ECIS | | | | | | | | | | 0 [| 15/ | |
| E09 | Corporate Securities - Debentures | ECOS | | | | -] | | | | - | | i // | 13:1 | |

Rs. Lakhs

Current Quarter Previous Year Year to Date Net Net income on Net income on Gross Income on COI Gross Yield No Category of Investment **Gross Yield** Investment Investment Investment Yield Investment Investment Yield Investment Yield Yield (%) * (Rs.) (Rs.) (Rs.) (Rs.) (Rs.) (%) (Rs.) (%) * (%) (%) Corporate Securities - Debentures / Bonds / CPs / Loan -**EDPG** E10 (Promoter Group) E11 Corporate Secuities - Derivative Instruments ECDI EINP E12 Investment properties - Immovable ELPL E13 Loans - Policy Loans Loans - Secured Loans - Mortagage of Property in India (Term ELMI E14 Loans - Secured Loans - Mortagage of Property outside India E15 ELMO (Term Loan) Deposits - Deposit with scheduled Banks, Fls (incl. Bank ECDB E16 Balance awaiting Investment), CCIL, RBI E17 Deposits - CDs with Shcheduled Banks **EDCD** Deposits - Repo / Reverse Repo **ECMR** E18 Diposit with Primary Dealers duly recognised by Reserve Bank EDPD E19 of India E20 CCIL - CBLO **ECBO** E21 Commercial Papers ECCP ECAM E22 Application Money Perpetual Debt Instruments of Tier I & II Capital issued by PSU E23 EUPD Perpetual Debt Instruments of Tier | & || Capital issued by Non **EPPD** E24 **PSU Banks** Perpetual Non - Cum. P.Shares & Redemeemabe Cumulative **EUPS** E25 P.Shares of Tier 1 & 2 Capital issued by PSU Banks Perpetual Non - Cum. P.Shares & Redemeemabe Cumulative E26 **EPPS** P.Shares of Tier 1 & 2 Capital issued by Non - PSU Banks **EFDS** E27 Foreign Debt Securities (invested prior to IRDA Regulations) Mutual Funds - Gilt / G Sec / Liquid Schemes EGMF E28 Mutual Funds - (under Insurer's Promoter Group) **EMPG** E29 ENCA E30 Net Current Assets (Only in respect of ILIP Business) OTHER INVESTMENTS F01 Bonds - PSU - Taxable OBPT F02 Bonds - PSU - Tax Free OBPF F03 Equity Shares (incl Co-op Societies) **OESH** OEPU Equity Shares (PSUs & Unlisted)

Statement of Investment and Income on Investment

Name of the Fund : Pension & Annuity Fund

Peridicity of Submission: Quarterly

Rs. Lakhs

| | | | | Current Qu | arter | | | Year to Da | ate | | | Previous | Year | |
|-----|--|------|---------------------|----------------------------------|----------------------|---------------------|---------------------|----------------------------------|-------------------------|---------------------|---------------------|----------------------------------|-------------|---------------------|
| No | Category of Investment | COI | Investment (Rs.) | Income on Investment (Rs.) | Gross Yield (%) * | Net Yield (%) | investment (Rs.) | Income on Investment (Rs.) | Gross Yield (%) * | Net Yield (%) | investment (Rs.) | Income on Investment (Rs.) | Gross Yield | Net Yield (%) |
| F05 | Equity Shares (incl. Equity related Instruments) - Promoter Group | OEPG | | | | | | | | | | | | |
| F06 | Debentures | OLDB | | | | | | | | | | | | |
| F07 | Debentures / Bonds / CPs / Loans etc (Promoter Group) | ODPG | | | | | | | | | |] | | |
| F08 | Commercial Papers | OACP | | | | | | | | | | | | |
| F09 | Preference Shares | OPSH | | | | | | | | | | | | |
| F10 | Venture Fund | OVNF | | | | | | | | | | | | |
| F11 | Short term Loans (Unsecured Deposits) | OSLU | | i | | | | | | | | | | |
| F12 | Term Loans (without Charge) | OTLW | | | | | | | | | | | | |
| F13 | Mutual Funds - Debt / Income / Serial Plans / Liquid Shcemes *** earlier CAT Code OMLF | OMGS | | | | | | | | | | | | |
| F14 | Mutual Funds - (under Insurer's Promoter Group) | OMPG | | | | | | | | | | | | |
| F15 | Derivative Instruments | OCDI | | | | | | | | | | | | |
| F16 | Securitised Assets | OPSA | | | | | | | | | | | | |
| F17 | Investment Properties - Immovable | OIPI | | | | | | | | | | | | |
| | TOTAL | | 4.54 | 0.07 | 6.54 | 5.61 | 4.54 | 0.07 | 6.54 | 5.61 | 3.18 | 0.03 | 0.01 | 0.01 |

CERTIFICATION

Certified that the information given herin are correct and complete to the best of my knowledge and belief and nothing has been suppressed.

* Annualized yields

Reclassification of Investments done in the Current Year as per the IRDA (Investment) (Fourth Amendment) Regulations, 2008 published on 22nd Aug 2008.

Date: 14.08.2010

B.R.Hariharam Chief Investment Officer

FORM 1

Company Name & Code: Shriram Life Insurance Company Limited & 128

Statement as on: 30.06.2010

Statement of Investment and Income on Investment

Name of the Fund: Linked Insurance Fund

| | ity of Submission : Quarterly | | | | | | | | | | | D | | |
|-----|--|------|---------------------|----------------------------------|-------------------------|------------------|---------------------|----------------------------------|----------------------|------------------|---------------------|----------------------------------|-----------------------|-----------|
| | | | | Current Qu | | | | Year to I | Date | | | Previous Y | | |
| No | Category of Investment | COI | Investment (Rs.) | Income on Investment (Rs.) | Gross Yield (%) * | Net Yield (%) | Investment (Rs.) | income on investment (Rs.) | Gross Yield (%) * | Net Yield (%) | Investment (Rs.) | Income on Investment (Rs.) | Gross Yield (%) | Net Yield |
| A | GOVERNMENT SECURITIES | | | | | | • | | | | | | | |
| A01 | Central Government Bonds | CGSB | 2,779.08 | 103.54 | 14.90 | 14.90 | 2,779.08 | 103.54 | 14.90 | 14.90 | 1,479.51 | 74.50 | 6.13 | 6.13 |
| A02 | Special Deposits | CSPD | | | | | | | | | | | | |
| A03 | Deposit under section 7 of Insurance Act, 1938 | CDSS | | | | | | | | | | | | |
| A04 | Treasury Bills | CTRB | | | | | | | | | | | | |
| В | GOVERNMENT SECURITIES/ OTHER APPROVED SECURITIES | | | | | | | | | | | _ | | |
| B01 | Central Government Guaranteed Loans / Bonds | CGSL | | | | | | | | | | | | |
| B02 | State Government Bonds | SGGB | | | | | | | | | | | | |
| B03 | State Government Guaranteed Loans | SGGL | | | | | | | | | | | | |
| B04 | Other Appvoved Securities (excluding Infrastructure Investments) | SGOA | 1,174.96 | 36.26 | 12.34 | 12.34 | 1,174.96 | 36.26 | 12.34 | 12.34 | 56.16 | 9.61 | 1.32 | 1.316178 |
| BO5 | Guaranteed Equity | SGGE | | | | | | | | | | | | |
| | | | | | | | | | | | | | | |
| С | HOUSING & LOANS TO STATE GOVT. FOR HOUSING AND FIRE FIGHTING EQUIPMENT | | | | | | | | | | i | | | |
| C01 | Loans to State Government for Housing | HLSH | | | | | | | | | | | | |
| C02 | Loans to State Government for Fire Fighting Equipments | HLSF | | | | | | i | | | | | | |
| C03 | Term Loan - HUDCO / NHB / Institutions accredited by NHB | HTLH | | | | | | | | | | | | |
| C04 | Commerical Papars - NHB / Institutions accredited by NHB | HTLN | | | | | | | | | | | | |
| C05 | Housing - Securitised Assets | HMBS | | | | | | | | | | | | |
| C06 | Debentures / Bonds / CP's / Loans - (Promoter Group) | HDPG | | | | | | | | - | | | <u>-</u> | |
| | Taxable Bonds | | | | | | | | | | | | | |
| C06 | Bonds / Debentures issued by HUDCO | HTHD | | | | | | | | | | | | |
| C07 | Bonds / Debentures issued by NHB / Institutions accredited by NHB | HTDN | 3,572.05 | 105.76 | 11.84 | 11.84 | 3,572.05 | 105.76 | 11.84 | 11.84 | 3,074.19 | 331.70 | 10.61 | 10.61 |
| C08 | Bonds/ Debentures issued by Authority constituted under any Housing/ Building Scheme approved by Central/ State/ and Authority or Body constituted by Central/ State Act | HTDA | | | | | | | | | | INE | irana j | |
| | Tax Free Bonds | | | | | | | | | | | 11.54 | 7 | 1 |

Name of the Fund: Linked Insurance Fund

Rs. Lakhs

Current Quarter Year to Date Previous Year Income on Income on Income on Gross No Category of Investment COL Yield Gross Yield Net Yield Yield **Net Yield** Investment investment Net Yield Investment Investment Investment Investment (%) * (%) * (Rs.) (Rs.) (%) (Rs.) (Rs.) (%) (Rs.) (Rs.) (%) (%) Bonds/ Debentures issued by HUDCO HFHD Bonds/ Debentures issued by NHB / Institutions C010 **HFDN** accredited by NHB Bonds/ Debentures issued by Authority constituted under any Housing/Building Scheme approved by C011 HFDA Central/ State/ any Authority or Body constituted by Central/ State Act INFRASTRUCTURE INVESTMENTS ISAS D01 Infrastructure - Other Approved Securities Infrastructure - PSU - Equity shares - Quoted ITPE Infrastructure - Corporate Securities - Equity shares D03 ITCE Ouoted Infrastructure - Equity and Equity Related **IEPG** instruments (Promoter Group) Infrastructure - Securitised Assets IESA Infrastructure - Debentures/ Bonds / CPs / Loans -IDPG (Prometer Group) TAXABLE BONDS Infrastructure - PSU - Debentures / Bonds IPTD 15,114.41 459.38 12,16 15,114.41 459.38 12.16 12.16 7,131.24 709,47 8.87 8.87 12.16 IPCP Infrastructure - PSU - CPs Infrastructure - Other Corporate Securities -ICTD Debentures / Bonds ICCP Infrastructure - Other Corporate Securities - CPs ILWC Infrastructure - Term Loans (with Charge) TAX FREE BONDS Infrastructure - PSU - Debentures / Bonds IPFD Infrastructure - Other Corporate Securities -D13 ICFD Debentures / Bonds APPROVED INVESTMENT SUBJECT TO EXPOSURE E NORMS PSU - Equity shares - Quoted EAEQ 10,724.39 1,019.79 38.04 38.04 10,724.39 1,019.79 38.04 38.04 9,275.20 4,157.34 42.57 42.57 Corporate Securities - Equity shares (Ordinary) -E02 EACE 65.318.66 1,429,88 8.76 65.318.66 1,429,88 8,76 8.76 40.027.54 20.497.96 59.92 59.92 8.76 Quoted Equity Shares - Companies incorporated outside **EFES** India (invested prior to IRDA Regulations) Equity Shares (incl. Equity related Instruments) -E04 **EEPG** 260.11 32.60 50.14 50.14 260.11 32.60 50.14 50.14 55.49 67.63 33.55 33.553808 Promoter Group Corporate Securities - Bonds - (Taxable) **EPBT** newano

Rs. Lakhs

Name of the Fund: Linked Insurance Fund

| Periaici | ty of Submission : Quarterly | | | | | | | | Rs. Lakh | 5 | , <u> </u> | | | |
|----------|---|------|---------------------|----------------------------------|-------------------------|------------------|---------------------|----------------------------|----------------------|------------------|---------------------|----------------------------------|-----------------------|------------------|
| | | ĺ | | Current Qu | arter | | | Year to I | Date | | | Previous ' | /ear | |
| No | Category of Investment | COI | Investment (Rs.) | Income on Investment (Rs.) | Gross Yield (%) * | Net Yield (%) | Investment (Rs.) | Income on investment (Rs.) | Gross Yield (%) * | Net Yield (%) | Investment (Rs.) | income on Investment (Rs.) | Gross Yield (%) | Net Yield (%) |
| E06 | Corporate Securities - Bonds - (Tax Free) | EPBF | | | | | | | | | | | l | |
| E07 | Corporate Securities - Preference Shares | EPNQ | | | | | | | | | 11.91 | 25.88 | 161.99 | 161.99 |
| E08 | Corporate Securities - Investments in Subsidiaries | ECIS | | | | | | | | | | | | |
| E09 | Corporate Securities - Debentures | ECOS | 4,900.25 | 109.82 | 8.96 | 8.96 | 4,900.25 | 109.82 | 8.96 | 8.96 | 8,191.45 | 740.09 | 9.21 | 9.21 |
| E10 | Corporate Securities - Debentures / Bonds / CPs / Loan - (Promoter Group) | EDPG | 2,363.80 | 115.79 | 19.59 | 19.59 | 2,363.80 | 115.79 | 19.59 | 19.59 | 223.81 | 117.19 | 21.61 | 21.611606 |
| E11 | Corporate Secuities - Derivative Instruments | ECDI | | | | | | | | | | | | |
| E12 | Investment properties - Immovable | EINP | | | | | | | | | | | | |
| E13 | Loans - Policy Loans | ELPL | | | | | | | | | | | | |
| E14 | Loans - Secured Loans - Mortagage of Property in India (Term Loan) | ELWI | | · | | | | | | | | · | | |
| E15 | Loans - Secured Loans - Mortagage of Property outside India (Term Loan) | ELMO | | | | | | | | | | | | |
| E16 | Deposits - Deposit with scheduled Banks, Fis (incl. Bank Balance awaiting Investment), CCIL, RBI | ECDB | 2,030.35 | 45.76 | 9.02 | 9.02 | 2,030.35 | 45.76 | 9.02 | 9.02 | 1,691.53 | 154.54 | 9.22 | 9.22 |
| E17 | Deposits - CDs with Shcheduled Banks | EDCD | | | | * | , | | | | | | | |
| E18 | Deposits - Repo / Reverse Repo | ECMR | | | | | | | | | | | | |
| E19 | Diposit with Primary Dealers duly recognised by Reserve Bank of India | EDPD | | | | | | | | | | | | |
| E20 | CCIL - CBLO | ECBO | | | | | | | | | | | | |
| E21_ | Commercial Papers | ECCP | | | | | | | | | | | | |
| E22 | Application Money | ECAM | | | | | | | | | | | | |
| E23 | Perpetual Debt Instruments of Tier I & II Capital issued by PSU Banks | EUPD | | | | | | | | | 31.14 | 22.44 | 5.54 | 5.54 |
| E24 | Perpetual Debt Instruments of Tier I & II Capital issued by Non - PSU Banks | EPPD | 540.48 | 11.51 | 12.65 | 12.65 | 540.48 | 11.51 | 12.65 | 12.65 | 538.94 | 58.96 | 10.93 | 10.93 |
| E25 | Perpetual Non - Cum. P.Shares & Redemeemabe Cumulative P.Shares of Tier 1 & 2 Capital issued by PSU Banks | EUPS | | | | | | | | | | | | |
| E26 | Perpetual Non - Cum. P.Shares & Redemeemabe Cumulative P.Shares of Tier 1 & 2 Capital issued by Non - PSU Banks | EPPS | | | | | | | | | | | | |
| E27 | Foreign Debt Securities (invested prior to IRDA Regulations) | EFDS | | | | | | | | | | | | |
| E28 | Mutual Funds - Gilt / G Sec / Liquid Schemes | EGMF | 105.16 | 1.73 | 6.58 | 6.58 | 105.16 | 1.73 | 6.58 | 6.58 | 659.51 | 22.59 | 5.65 | 5.65 |
| E29 | Mutual Funds - (under Insurer's Promoter Group) | EMPG | | | | | | | | | | | | |
| | | | | | | | | | | | | | and | |
| F | OTHER INVESTMENTS | | | | | | | | | | | 1129 | | \sim \sim |

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Name of the Fund: Linked Insurance Fund

| Peridicity of Submission: Quarterly | Rs. Lakhs |
|-------------------------------------|-----------|
|-------------------------------------|-----------|

| | | | | Current Qu | arter | | | Year to I |)ate | | | Previous Y | еаг | |
|-------|---|------|---------------------|----------------------------------|-------------------------|------------------|---------------------|----------------------------------|----------------------|------------------|---------------------|----------------------------------|-----------------------|------------------|
| No | Category of Investment | COI | Investment (Rs.) | Income on Investment (Rs.) | Gross Yield (%) * | Net Yield (%) | Investment (Rs.) | Income on Investment (Rs.) | Gross Yield (%) * | Net Yield (%) | Investment (Rs.) | Income on Investment (Rs.) | Gross Yield (%) | Net Yield (%) |
| F01 | Bonds - PSU - Taxable | OBPT | | | | | | | | | | | | |
| F02 | Bonds - PSU - Tax Free | OBPF | · | | | | | | | | | | | |
| F03 | Equity Shares (incl Co-op Societies) | OESH | 8,406.22 | (623.20) | (29.65) | (29.65) | 8,406.22 | (623.20) | (29.65) | -29.65 | 8,474.15 | 3,444.08 | 35.55 | 35.55 |
| F04 | Equity Shares (PSUs & Unlisted) | OEPU | | | | | | | | | | | | |
| FO5 | Equity Shares (incl. Equity related Instruments) - Promoter Group | OEPG | 146.91 | 36.45 | 99.23 | 99.23 | 146.91 | 36.45 | 99.23 | 99.23 | 33.16 | 3.29 | 0.81 | 0.80897 |
| F06 | Debentures | OLDB | 827.72 | 15.41 | 7.45 | 7.45 | 827.72 | 15.41 | 7.45 | 7.45 | 63.42 | 26.22 | 3.18 | 3.1797295 |
| FO/ | Debentures / Bonds / CPs / Loans etc (Promoter Group) | ODPG | | | | | | | | | | - | | |
| F08 | Commercial Papers | OACP | | | | | | | | | | | | |
| F09 | Preference Shares | OPSH | | | | | | | | | | | | |
| F10 | Venture Fund | OVNF | | | | | | | | | | | | |
| F11 | Short term Loans (Unsecured Deposits) | OSLU | | | | | | | | | | | | |
| F12 | Term Loans (without Charge) | OTLW | | | | | | | | | | | | |
| I -14 | Mutual Funds - Debt / Income / Serial Plans / Liquid Shcemes *** earlier CAT Code OMLF | OMGS | | | | | | | | | | | | |
| F14 | Mutual Funds - (under Insurer's Promoter Group) | OMPG | | | | | | | | | | | | |
| F15 | Derivative Instruments | OCDI | | | | | | | | | | | | |
| F16 | Securitised Assets | OPSA | | | | | | | | | | | | |
| F17 | Investment Properties - Immovable | OIPI | | | | | | | | | | | | |
| | TOTAL | | 118,264.54 | 2,900.47 | 9.81 | 9.81 | 118,264.54 | 2,900.47 | 9.81 | 9.81 | 81,018.36 | 30,463.49 | 22.56 | 22.56 |

CERTIFICATION

Certified that the information given herin are correct and complete to the best of my knowledge and belief and nothing has been suppressed.

* Annualized yields

Reclassification of Investments done as per the IRDA (Investment) (Fourth Amendment) Regulations, 2008 published on 22nd Aug 2008.

Date: 14.08.2010

